

In re:  
Mayur Patel  
DebtorCase No. 15-11648-amc  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0313-2

User: Virginia  
Form ID: pdf900Page 1 of 1  
Total Noticed: 1

Date Rcvd: Oct 19, 2017

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 21, 2017.

db +Mayur Patel, 6 South Strawberry Street, Unit 1, Philadelphia, PA 19106-2849

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE.

TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 21, 2017

Signature: /s/Joseph Speetjens

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 19, 2017 at the address(es) listed below:

AMY E. VULPIO on behalf of Creditor Toroni Real Estate Partnership  
vulpioa@whiteandwilliams.com

ANDREW F. GORNALL on behalf of Creditor Capital One, N.A. agornall@kmllawgroup.com,  
bkgroup@kmllawgroup.com

EDMOND M. GEORGE on behalf of Plaintiff Mayur Patel  
angela.baglanzis@obermayer.com; michael.vagnoni@obermayer.com; michele.emory@obermayer.com; Lucille.  
acello@obermayer.com; alicia.sandoval@obermayer.com

EDMOND M. GEORGE on behalf of Debtor SJM Limited, LLC  
angela.baglanzis@obermayer.com; michael.vagnoni@obermayer.com; michele.emory@obermayer.com; Lucille.  
acello@obermayer.com; alicia.sandoval@obermayer.com

EDMOND M. GEORGE on behalf of Debtor Mayur Patel  
angela.baglanzis@obermayer.com; michael.vagnoni@obermayer.com; michele.emory@obermayer.com; Lucille.  
acello@obermayer.com; alicia.sandoval@obermayer.com

JAMES CHRISTOPHER VANDERMARK on behalf of Creditor Toroni Real Estate Partnership  
vandermarkj@whiteandwilliams.com

JEREMY JOHN KOBESKI on behalf of Creditor JPMorgan Chase Bank National Association  
paeb@fedphe.com

KEVIN P. CALLAHAN on behalf of U.S. Trustee United States Trustee kevin.p.callahan@usdoj.gov

MICHAEL D. VAGNONI on behalf of Debtor Mayur Patel michael.vagnoni@obermayer.com,  
michele.emory@obermayer.com; Lucille.acello@obermayer.com

MICHAEL D. VAGNONI on behalf of Debtor SJM Limited, LLC michael.vagnoni@obermayer.com,  
michele.emory@obermayer.com; Lucille.acello@obermayer.com

THOMAS I. PULEO on behalf of Creditor Capital One, N.A. tpuleo@kmllawgroup.com,  
bkgroup@kmllawgroup.com

United States Trustee USTPRegion03.PH.ECF@usdoj.gov

WILLIAM EDWARD MILLER on behalf of Creditor Capital One, N.A. wmiller@sterneisenberg.com,  
bkecf@sterneisenberg.com

TOTAL: 13

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

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***In re:***

**Mayur Patel, et al.,  
Debtors.**

:  
: Chapter 11  
:  
: Case No. 15-11648 (AMC)  
: (Jointly Administered)  
:  
:

**ORDER APPROVING SECOND AMENDED DISCLOSURE STATEMENT  
ACCOMPANYING SECOND AMENDED PLAN OF REORGANIZATION PROPOSED  
BY THE DEBTORS AND ESTABLISHING DATES AND DEADLINES**

AND NOW, this 19th day of October, 2017, upon consideration of the Motion (the “Motion”) of Mayur Patel a/k/a Mike Patel (“Patel”) and SJM Limited, LLC (“SJM” or collectively with Patel, the “Debtors”) for the entry of an order approving (i) Second Amended Disclosure Statement accompanying the Second Amended Plan of Reorganization dated October 16, 2017, and (ii) a hearing date and objection deadline for confirmation of the Plan; and the Objections filed thereto by Toroni Real Estate Partnership having been withdrawn; and, based upon the offer of proof of the Debtors’ testimony made in open Court and the arguments made by counsel to the Debtors, this Court having overruled the Objections of Capital One, N.A.; and adequate notice of the Motion having been provided, and it appearing that the Disclosure Statement contains adequate information as defined under 11 U.S.C. § 1125, it is hereby

ORDERED AND DECREED that;

1. The Objection of Capital One, N.A. is OVERRULED and the Motion is GRANTED.
2. The Debtors’ most recently filed Disclosure Statement is APPROVED.
3. On or before October 23, 2017 the Debtors shall mail the following voting materials to creditors and other parties interest, the United States Trustee, all persons who have

requested notice in this case pursuant to Fed. R. Bank. P. 2002 as required by Fed. R. Bankr. P. 3017(d):

- (a) this Order;
- (b) the Debtors' most recently filed Plan of Reorganization (the "Plan");
- (c) the Disclosure Statement; and
- (c) the form of ballot that conforms substantially to Official Bankruptcy Form B314<sup>1</sup>.

4. November 20, 2017 is fixed as the last date by which the ballots must be received by counsel to the Debtors to be considered as acceptances or rejections of the Plan.

5. November 22, 2017 is fixed as the date by which the Debtors shall file the Report of Plan Voting.

6. November 22, 2017 is fixed as the deadline for filing and serving written objections to the confirmation of the Plan pursuant to Fed. R. Bankr. P. 3020(b)(1).

7. A hearing shall be held before the Honorable Ashely M. Chan, United States Bankruptcy Judge, in Courtroom # 1, 900 Market Street, Philadelphia, PA 19107 on November 29, 2017 at 11:00 a. m., or as soon thereafter as counsel can be heard, to consider confirmation of the Plan.



Honorable Ashely M. Chan  
United States Bankruptcy Judge

cc: Attached Service List

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<sup>1</sup> To be provided by the Debtor only to Classes of Claims entitled to vote under the Debtors' Plan.

**SERVICE LIST**

Office of the United States Trustee  
833 Chestnut Street, Suite 500  
Philadelphia, PA 19107

Michael D. Vagnoni, Esquire  
Obermayer Rebmann Maxwell & Hippel LLP  
Centre Square West, Suite 3400  
1500 Market Street  
Philadelphia, PA 19102